

## **ML DIGITAL CAPABILITIES – myMerrill Mobile App**

At Merrill Lynch, we understand the importance of staying connected and recognize that technology is a growing part of your personal and professional lives. We also know that secure access to your financial information when on the go is more critical than ever.

The enhanced MyMerrill® mobile app puts your financial life at your fingertips. The overall navigation and design of the app has been streamlined making it easier to get information and services that support your investment and banking activities while enabling secure interactions with your advisor team. Once logged into the MyMerrill mobile app, you will see real-time account information, in one portfolio view, including account balances from:

- Merrill Lynch
- Bank of America
- and any External accounts that you have added

As you tap on each account, you will see

- additional holding
- balance
- activity
- and asset allocation details.

The app also offers a robust set of features that you can directly execute, such as:

- Transfer money
- Or Request Wire Transfers
- Tap the “More” icon to Pay bills
- Deposit checks
- And Credit card management such as activation, card replacement, reporting a lost or stolen card and travel notices.

You can also learn more about what the app offers through the highlighted features section. Select “Research” to access our expert research and insights as well as market and industry news. Tap on the Quote icon, for detailed security information. As an added benefit, the app offers contextual help located on the top of every page. It offers information specific to the page you are viewing.

By tapping the “More” icon, staying connected with your advisor is easier than ever with our unique communication options. To view your advisors information, tap “Contact us” to connect with them by phone, email or to request an appointment. You may also select “Communications” to access your secure message center, which offers capabilities for emailing, or accepting appointment requests and tasks.

From the Dashboard, you may create and view position watchlists and market information without the need to log in.

To get started using the free MyMerrill app and all of its great features, visit your App store today and type in “MyMerrill” and look for this icon.

At Merrill Lynch, we know the importance of providing our clients’ with access to innovative tools and resources that help make their financial lives easier. It’s all part of our commitment to you, and to improving your experience through every interaction.