



EXPERT PANELIST BIO: **Marci McGregor**

Marci McGregor is a Managing Director and Senior Investment Strategist supporting Merrill and Bank of America Private Bank for the Chief Investment Office (CIO) within Bank of America Corporation. In this role, Marci provides macro-economic and market insights, as well as investment guidance and portfolio positioning across the wealth management businesses. Marci helps set the wealth management businesses' tactical asset allocation and investment policy decisions as a voting member on the Global Wealth & Investment Management Investment Strategy Committee (GWIM ISC). She is also a regular contributor to CIO thought leadership content. Marci regularly appears on CNBC, Bloomberg television and radio, and other media venues.

Previously, Marci led the team of regional investment strategists for the Portfolio Solutions Desk, and was responsible for communicating the economic and market outlook to advisors and clients. Marci also managed the execution of a regional coverage model that connected advisors with BofA Global Research and investment thought leadership. In this role, Marci managed a suite of publications for advisors that focused on market commentary and investment insights.

Marci began her career in Alternative Investments focusing on hedge funds, managed futures, private equity and non-traditional mutual funds.

Marci earned her B.A. degree from Rutgers University.