



EXPERT PANELIST BIO: **Andy Sieg**
President, Merrill Wealth Management

Andy Sieg is president of Merrill Wealth Management and a member of Bank of America Corporation's executive management team. In this role, he oversees more than 25,000 employees who provide investment and wealth management strategies to individuals and businesses across the U.S. Sieg also oversees Bank of America's Investment Solutions Group, which includes the Chief Investment Office and a wide range of thought leadership, product and portfolio offerings and platforms.

Since joining Merrill Lynch in 1992, Sieg has held a succession of senior strategy, product and field leadership roles in the wealth management business. From 2005 to 2009, he led the Emerging Affluent Client Segment within Citigroup Global Wealth Management. In 2009, he returned to Merrill Lynch after the firm's acquisition by Bank of America.

Earlier in his career, Sieg served in the White House as an aide to the assistant to the president for economic and domestic policy. In 2015, he participated in the White House Conference on Aging and he currently serves as an Advisory Council Member for the Stanford Center on Longevity.

Sieg earned a Bachelor of Science in economics from Penn State University, and serves on the External Advisory Board of its Schreyer Honors College. He also holds a master's degree in public policy from the Harvard Kennedy School. Sieg is the sponsor for Bank of America's Black Executive Leadership Council and serves as the Bank's Market Sponsor for Southern Connecticut.

Sieg and his wife, Heliane, and their three children reside in Greenwich, CT.



EXPERT PANELIST BIO: **General (Ret.) Stan McChrystal**

A transformational leader with a remarkable record of achievement, General Stan McChrystal was called “one of America’s greatest warriors” by Secretary of Defense Robert Gates. He is widely praised for launching a revolution in warfare by leading a comprehensive counterterrorism organization that fused intelligence and operations, redefining the way military and government agencies interact.

The son and grandson of Army officers, McChrystal graduated from West Point in 1976 as an infantry officer, completed Ranger Training and later, Special Forces Training. Over the course of his career, he held leadership and staff positions in the Army Special Forces, Army Rangers, 82nd Airborne Division, the XVIII Army Airborne Corp and the Joint Staff. He is a graduate of the U.S. Naval War College, and he completed fellowships at Harvard’s John F. Kennedy School of Government in 1997 and at the Council on Foreign Relations in 2000.

From 2003 to 2008, McChrystal commanded JSOC — responsible for leading the nation’s deployed military counterterrorism efforts around the globe. His leadership of JSOC is credited with the 2003 capture of Saddam Hussein and the 2006 location and killing of Abu Musab al-Zarqawi, the leader of al-Qaeda in Iraq. In June 2009, McChrystal received his fourth star and assumed command of all international forces in Afghanistan.

Since retiring from the military, McChrystal has served on several corporate boards of directors, including Deutsche Bank America, JetBlue Airways, Navistar, Siemens Government Technologies, Fiscal Note and Accent Technologies. A passionate advocate for national service, McChrystal is the chair of the board of Service Year Alliance, which envisions a future in which a service year is a cultural expectation and common opportunity for every young American. He is a senior fellow at Yale University’s Jackson Institute for Global Affairs, where he teaches a course on leadership. Additionally, he is the author of the bestselling leadership books, *My Share of the Task: A Memoir*; *Team of Teams: New Rules of Engagement for a Complex World*; *Leaders: Myth and Reality*; and *Risk: A User’s Guide*.

General McChrystal founded the McChrystal Group in January 2011. Recognizing that companies today are experiencing parallels to what he faced in the war theater, McChrystal established this advisory services firm to help businesses challenge the hierarchical, “command and control” approach to organizational management.