MLWM Clear Retirement Realities iPad Video Script

SUPER: Please see important information at the end of this video.

VO: For every person reaching retirement today, there is a different dream, a different reality and a different set of expectations.

VO: People are living longer, they have very different retirement needs and ideas than their parents did.

VO: We know because we asked.

VO: And then we listened.

VO: And we heard your questions

SUPER: How can we adjust our plans to meet life’s changes?

SUPER: What can we do to prepare our children for their inheritance?

SUPER: Does it make sense to keep working even after retiring?

SUPER: How can we stay connected to the world?

SUPER: Will MEDICARE really cover all our bills?

VO: And we heard your concerns

SUPER: Where should we retire?

SUPER: Are we ok financially if one of us gets seriously ill?

SUPER: Are we being smart about estate taxes?

SUPER: When should we start taking Social Security?

SUPER: Could we afford to care for my father if he needed it?

SUPER: Can we take care of our financial needs and still help our loved ones?
VO: Today, the real challenge facing many of us, is not how to invest for retirement but how to manage what we’ve already invested.

VO: How to connect our life with our finances

VO: How to live the way we want to live.

VO: It’s time to have a brand new conversation about what should be one of the best times of our life.

SUPER: Health Finances Leisure Work Giving Family Home

VO: A conversation that will help us answer these questions together, because life is better when we’re connected.

VO: And a conversation that will help ensure you’re ready for what comes next.

SUPER: I want to...

SUPER: Next I’ll...

SUPER: We’re going to...

SUPER: Could we...

SUPER: Let’s get started

END CARD: Merrill Lynch Bank of America Corporation logo

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