



## HOST BIO: **Toni Peterson**

Toni Peterson is the market executive for Merrill's Nevada Market—a dynamic, high-growth market that spans four offices and includes more than 90 advisors. With client balances of approximately \$16 billion as of March 2024, the Nevada Market provides team members with the opportunity to deliver a preeminent client experience founded on customization, collaboration and a culture of integrity.

Toni started her career in the financial services industry in 2006 as an intern for Merrill and has since worked in various roles across Global Wealth & Investment Management and Global Banking & Markets, including more than nine years as a structured credit executive for Merrill's San Francisco Private Wealth and Venture Services Group. In this role, Toni was responsible for structuring credit facilities for Merrill's wealthiest clients across eight major loan portfolios: marketable securities, hedge fund, fine art, yacht, commercial real estate, private equity fund subscription finance, derivatives and unsecured. She is a graduate of the Market Executive Leadership Academy, where she served as an associate market manager in the San Francisco and East Bay & Associate markets. She holds Series 7, 9, 10, 63 and 65 FINRA registrations.

Toni serves as the national chair emeritus for the Merrill Women's Exchange, a 7,000-member organization that provides a forum for networking, mentoring and collaboration. She also sits on the LGBTQ+ Executive Leadership Council at Bank of America. Toni is a 2020 recipient of Bank of America's Global Diversity & Inclusion award.

Toni earned a master's degree from Rutgers University and a bachelor's degree from The College of New Jersey, where she was a member of the varsity soccer team.

Outside the office, Toni loves spending time with her wife, Adrianna. She also enjoys playing and watching soccer, cooking, listening to music, watching movies, and following pop culture.

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