

Merrill Personal Wealth Analysis™

Sample page short animation

1	0:00:00 – 0:00:02	Merrill Personal Wealth Analysis™	[Text animates onto screen from left to right]
2	0:00:03 – 0:00:07	An easy-to-read, personalized plan	[Text animates onto screen from left to right. Cover of analysis appears.]
3	0:00:08 – 0:00:12	Set and prioritize your goals	[Text animates onto screen from left to right while analysis page turns to reveal “Your goals and priorities” page.]
4	0:00:13 – 0:00:18	Review your finances	[Text animates onto screen from left to right while analysis page turns to reveal “Your wealth today” page.]
5	0:00:19 – 0:00:23	Evaluate your options	[Text animates onto screen from left to right while analysis page turns to reveal “Scenario comparison summary” page.]
6	0:00:24 – 0:00:28	Identify potential solutions	[Text animates onto screen from left to right while analysis page turns to reveal “Hypothetical investment performance of the portfolio(s)” page.]
7	0:00:29 – 0:00:33	See future potential wealth	[Text animates onto screen from left to right while analysis page turns to reveal “Estimated cash page flow summary (90% likelihood).]
7	0:00:34 – 0:00:38		[Personal Wealth Analysis report pages flip back to the initial page to show the cover.]

