



EXPERT PANELIST BIO: **Savita Subramanian**

Savita Subramanian is a managing director, head of U.S. Equity Strategy and head of U.S. Quantitative Strategy at BofA Global Research, based in New York City and Charlotte. She is responsible for determining forecasts for the S&P 500, recommending U.S. sector allocations for equities, and developing the firm's quantitative equity strategy. She markets these materials to institutional, corporate and individual clients on a regular basis. Savita also spearheaded and continues to play an active role in Global Research's Environmental, Social and Governance (ESG) efforts. She joined Merrill in 2001 as an associate on the Research team. Before that, she was an analyst at Scudder Kemper Investments in New York and San Francisco.

Savita has been recognized by Institutional Investor for the past 11 years and ranked as a Top 3 analyst in Portfolio Strategy, Quantitative Research and ESG Strategy. She is a frequent commentator and guest host on media outlets, and has been named on the Barron's list of the 100 Most Influential Women in U.S. Finance since 2021.

Savita earned a bachelor's degree in mathematics and philosophy from the University of California at Berkeley. She also earned an MBA from Columbia University. Savita is active in recruiting across her alma mater and a broad array of universities, and she is the co-chair of the Global Research Diversity & Inclusion Committee. Savita also sits on the board of the UCLA MFE program and is on the Membership Committee of the Quantitative Group.

For more information about any awards cited, visit rsch.baml.com/awards.

Barron's "100 Most Influential Women in U.S. Finance" list was published on March 18, 2023. Rankings based on data over the past year. For more information about the selection criteria, go to barrons.com/articles/most-influential-women-in-finance-ca839b71. *Barron's* is a trademark of Dow Jones & Company, Inc. All rights reserved.

Institutional Investor All-America Research Team is published in October each year. Rankings are based on surveys held throughout the year. For more information about the selection criteria, go to institutionalinvestor.com/section/research/all-america-research-team/2023. These rankings and ratings are not representative nor indicative of any one client's experience, future performance, or investment outcome and such rankings should not be construed as an endorsement.

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